

FIG. 1

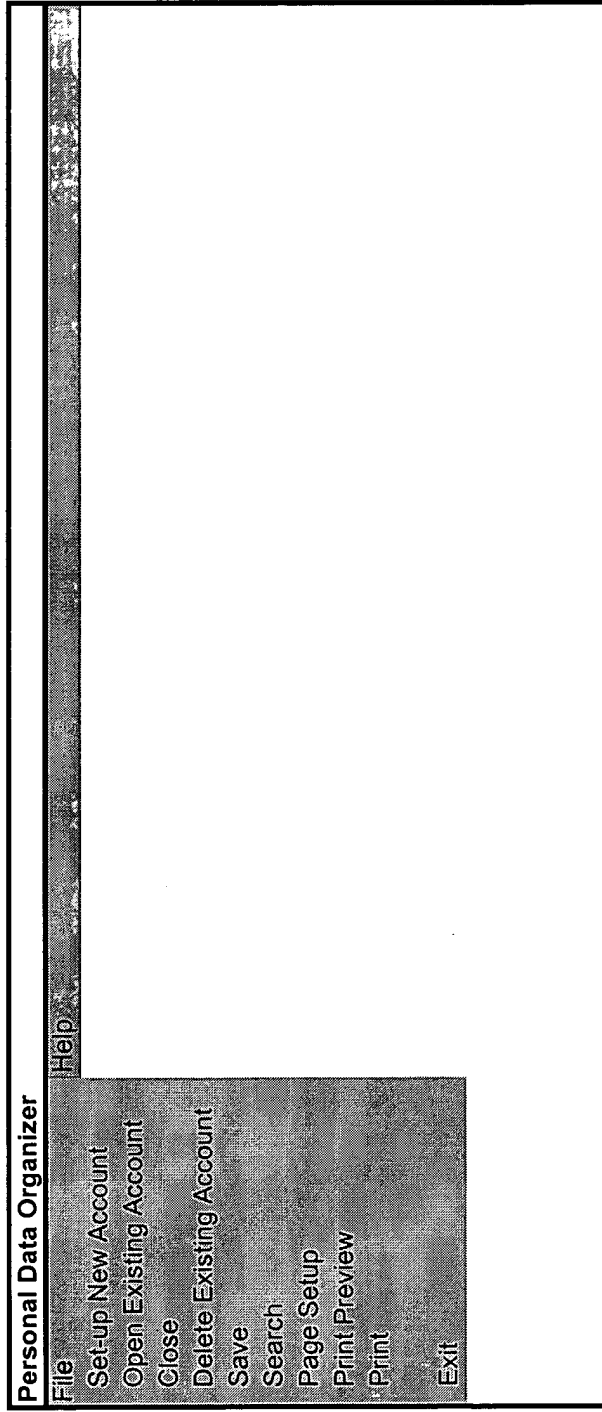


FIG. 2

Setting-up New Account - Personal Data Organizer

<div>Account Holder</div>	
First Name	<div></div>
Middle Initial	<div></div>
Last Name	<div></div>
Street Address	<div></div>
City	<div></div>
State/Prov	<div></div>
Postal Code	<div></div>
Country	<div></div>
Phone	<div></div>
Password	<div></div>
<div>Edit</div>	<div>Save</div>

FIG. 3

Open Existing Account - Personal Data Organizer

List of Accounts

John Doe
Kim Doe
.....
.....
.....

Directories

C:\

Drives

C:

OK

Cancel

Help

FIG. 4

Personal Data Organizer - John Doe

Phone List

Financial Summary

Data Entry

Reminders

Records

New Category

Records

FIG. 5A

Personal Data Organizer - John Doe				
Phone List	Financial Summary	Data Entry	Records	New Category
Intangible/Assets				
Real Estate				
Payments				
Balance/Budget Sheets				
Expenses				
New Sub-category				

FIG. 5C

Personal Data Organizer - John Doe

Phone List

Financial Summary

Data Entry

Reminders

Birthday Greetings
Wedding Greetings
Passport Renewals
Drivers License
Memberships
Medical Appointments
.....
New Sub-category

Records

New Category

Records

FIG. 5D

Personal Data Organizer - John Doe

Phone List

Financial Summary

Data Entry

Reminders

Records

New Category

Records

Passports

Wills

Home Deeds

Automobile Ownerships

Drivers License

.....

New Sub-category

FIG. 5E

Personal Data Organizer - John Doe

Phone List

Financial Summary

Intangible Assets

Real Estate

Payments

Balance/Budget Sheets

Expenses

.....

New Sub-category

Data Entry

Reminders

Stocks

Mutual Funds

Bonds

CDs

Bank Accounts

IRAs/KEOGH/UGMA

401K

Partnerships

.....

New Sub-sub-category

Records

New Category

Records

FIG. 6

Personal Data Organizer

Stocks Account Details	
Name of Institution	
Account Number	
Stock Name	
Date of Transaction	
No. of Shares Purchased	
No. of Shares Sold	
Amount of Transaction	
Current Balance	

Edit

Save

FIG. 7

Personal Data Organizer	
Records	
Phone List	
Financial Summary	
Reminders	
-	
-	
-	
-	
New sub-category	

FIG. 8A

[illegible]

FIG. 8B

Personal Data Organizer - Customize John Doe Phone List	
Columns	Tick the items of your interest
Name	
Phone Number	
Address	
Directions	
Remarks/Comments	
Save as (enter an extension)	
	Save

FIG. 8C

[illegible]

FIG. 8H

Personal Data Organizer	
Records	
Phone List	
Phone List-A	
Financial Summary	
Reminders	
-	
-	
-	
-	
New Sub-category	

FIG. 8I

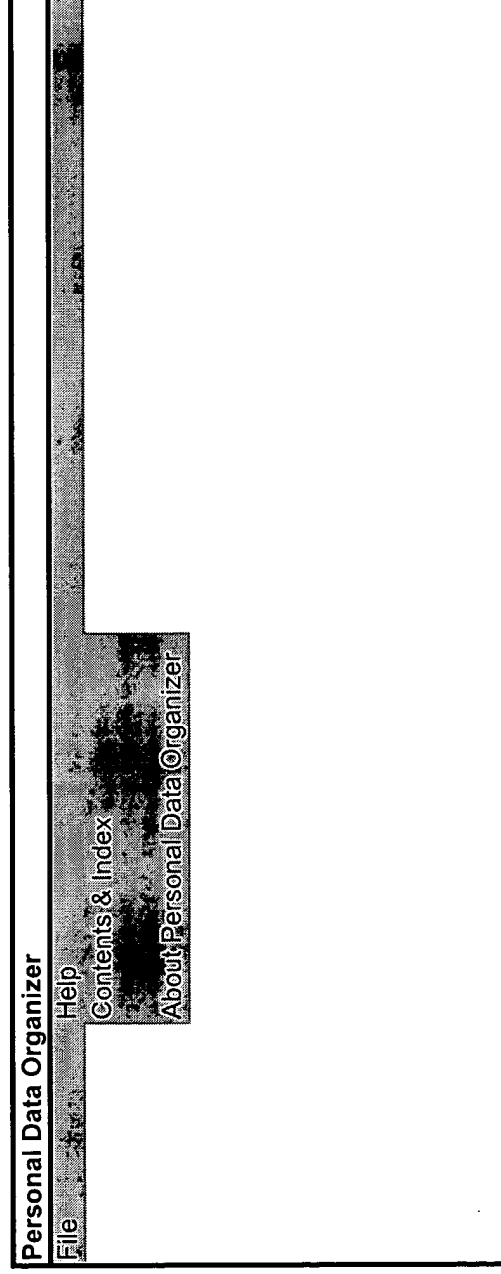


FIG. 9